



# American Heritage Life Insurance Company (AHL)

PO Box 41226 Jacksonville, FL 32224

877-750-0472

aetnasupport@allstate.com

New Certificate  
 Change/Increase  
Certificate # \_\_\_\_\_

## Group Critical Illness and Accident Plans Enrollment Form

Insured by American Heritage Life Insurance Company (the Company), a subsidiary of The Allstate Corporation\*

Please print with black ink.

### Remarks

### General Information Section (Please complete entire section for all coverages)

Employee's Name/Last (Sr, Jr, etc.) First		M.I.	Gender <input type="checkbox"/> Male <input type="checkbox"/> Female	Social Security Number	<input type="checkbox"/> Married <input type="checkbox"/> Single
Resident Address (Street or PO Box)		City		State	ZIP
Birthdate (MM/DD/YYYY) / /	Resident Phone Number ( )	Employer		Date Hired (MM/DD/YYYY) / /	
Job Title		Plant or Division		Rehire Date (MM/DD/YYYY) / /	
Employee's E-mail	Beneficiary's Name/Last First		M.I.	Relationship	
Are you adding any coverage or changing any of your existing coverage due to marriage, birth, adoption, employment status change, etc.?					
Critical Illness <input type="checkbox"/> Yes <input type="checkbox"/> No					
Accident <input type="checkbox"/> Yes <input type="checkbox"/> No					
If "Yes", indicate type of change: _____					
Date of change _____ Current Certificate Number _____					
Do you currently have either of the following individual products with AHL?					
Critical Illness <input type="checkbox"/> Yes <input type="checkbox"/> No					
Accident <input type="checkbox"/> Yes <input type="checkbox"/> No					
If you answered "Yes" to either of the products, please enter the Policy Number _____					
Do you wish to terminate this coverage? <input type="checkbox"/> Yes <input type="checkbox"/> No If "Yes", please enter effective date of termination _____					

### Dependent Coverage Section (Please complete if dependent coverage elected. Use additional paper if needed.)

Choose Plan(s): Critical Illness    Accident	Dependent's Name (Last, First, M.I.)	Relationship	Gender	Date of Birth (MM/DD/YYYY)	Social Security Number
<input type="checkbox"/> <input type="checkbox"/>					
<input type="checkbox"/> <input type="checkbox"/>					
<input type="checkbox"/> <input type="checkbox"/>					
<input type="checkbox"/> <input type="checkbox"/>					
<input type="checkbox"/> <input type="checkbox"/>					

<b>Premium/Billing Mode</b> <input type="checkbox"/> Monthly <input type="checkbox"/> Semi-monthly <input type="checkbox"/> Bi-weekly <input type="checkbox"/> Weekly <input type="checkbox"/> Other _____ Date of Issue _____	Case Number	Agent Number	Percentage Credit
	Employee ID	Situs State	

**Selection of Coverage Section** (Answer Yes or No and complete for each coverage selected)

<b>Critical Illness</b> <input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> Employee Only <input type="checkbox"/> Employee & Spouse <input type="checkbox"/> Employee & Child(ren) <input type="checkbox"/> Family	<b>Section 125</b> <input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Low Option <input type="checkbox"/> High Option If requesting coverage for spouse or dependents, the basic benefit amount is 50% of the employee.
<input type="checkbox"/> Cancer Critical Illness Option		<input type="checkbox"/> Wellness Option		Total Mode Premium \$
Has any person to be insured (employee or spouse) used tobacco in any form in the last 12 months? <input type="checkbox"/> Yes <input type="checkbox"/> No				

<b>Accident</b> <input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> Employee Only <input type="checkbox"/> Employee & Spouse <input type="checkbox"/> Employee & Child(ren) <input type="checkbox"/> Family	<b>Section 125</b> <input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Low Option <input type="checkbox"/> High Option	<input type="checkbox"/> Benefit Enhancement Rider	Total Mode Premium \$
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**Electronic Acceptance** (Please check Yes or No)

By checking the "Yes" box below, I agree to electronic delivery of my certificate of insurance, describing my coverage under the group policy ("my Certificate"), and all future correspondence regarding my Certificate, to include claim correspondence, explanations of benefit, periodic notices (such as privacy notices) and certificate administration correspondence. If electronically delivered, I will be provided instructions on how to receive my Certificate and correspondence regarding my Certificate via the following address: [www.aetnavoluntarybenefits.com](http://www.aetnavoluntarybenefits.com).

My consent is valid while I am covered under the group policy. At any time, I may withdraw my consent for any reason and receive future correspondence in paper to include a paper copy of my Certificate, free of charge, by calling, toll-free: 1-877-750-0472; or by writing to: Customer Care Center, American Heritage Life Insurance Company, 1776 American Heritage Life Drive, Jacksonville, Florida, 32224.

Yes, I agree to receive my Certificate and all correspondence regarding my Certificate electronically via the internet.  
 No, I prefer to receive paper copies of my Certificate and all correspondence regarding my Certificate.

**Acceptance**

I hereby request all coverage checked "yes" above for which I am or may become eligible under the group coverages issued by AHL. I authorize my employer to deduct from my earnings any contributions required of me for the payment of premiums for such coverage. • **I Understand** that the "effective date" of my elected coverages will be the effective date recorded on my Certificate, not the date this Enrollment form is signed. • **Waiver/Declination:** I understand that if I refuse any coverage for which I am eligible (by checking "no" above), satisfactory proof of insurability may be required, at my own expense, should I desire to apply for it at a later date. Any such application may be declined on the basis of such proof.

Employee's Signature	Date Signed
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\*The Group Critical Illness and Accident Plans are limited benefit insurance policies and are underwritten by American Heritage Life Insurance Company (headquarters: Jacksonville, Florida). Eligible claims for this plan are the sole financial responsibility of American Heritage Life Insurance Company.